

GAFNEY LIBRARY
AARP TAX PREPARATION PROGRAM

Your appointment for free IRS tax prep with the AARP volunteer team is set for:

Date _____

Time: _____

Location: Gafney Library, 14 High Street (next to the Wakefield Town Hall)

PLEASE CALL THE LIBRARY AT (603) 522-3401 IF YOU NEED TO CANCEL YOUR APPOINTMENT

What to bring:

- 2016 IRS Tax Return
- Photo ID
- A blank check to get routing and account info (not a deposit slip)
- Social Security cards for all persons on the tax return
- If claiming childcare bring the federal ID number, name, address of the center or the Social Security number for childcare provider
- If you sold real estate, stocks, bonds or mutual funds bring the original cost of the item sold and the date you acquired it

- **Tax info received for tax year 2017 including:**
 - W-2s
 - Retirement 1099s
 - Social Security info
 - Bank/Investment 1099s
 - Tuition and Student Loan information
 - Form 1095-A Health insurance marketplace Statement (If health insurance was obtained thru the Obamacare "Marketplace")
 - Forms 1095-B and 1095-C showing insurance coverage, if you received them

- **If you itemize please bring:**
 - Mortgage information
 - Property tax bill
 - Vehicle registration
 - Unreimbursed medical bills
 - Charity receipts